

## Almond Industry Position Report

**JUNE 2014**

### 2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014	2012-2013	% Change
		8/1 - 6/30 Kernel Wt.	8/1 - 6/30 Kernel Wt.	
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	2,008,627,233	1,885,606,908	6.52%
3. [3% Loss and Exempt]	<u>55.5</u>	( 60,258,817 )	( 56,568,207 )	
4. New Crop Marketable (2-3)	1,794.5	1,948,368,416	1,829,038,701	6.52%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>2,111.7</u>	<u>2,265,593,933</u>	<u>2,164,271,762</u>	4.68%

### Shipments by Handlers

7. Domestic	536.5	588,313,032	537,250,656	9.50%
8. Export	<u>1,313.5</u>	<u>1,216,563,903</u>	<u>1,178,042,896</u>	3.27%
9. Total Shipments	1,850.0	<u>1,804,876,935</u>	<u>1,715,293,552</u>	5.22%
10. Forecasted Carryout	<u>261.7</u>			
11. Computed Inventory (6-9)		<u>460,716,998</u>	<u>448,978,210</u>	2.61%

### Commitments (sold, not delivered)\*\*

12. Domestic		117,881,494	128,874,349	-8.53%
13. Export		<u>120,048,099</u>	<u>127,672,194</u>	-5.97%
14. Total Committed Shipments		<u>237,929,593</u>	<u>256,546,543</u>	-7.26%
15. Uncommitted Inventory (11-14)		<u>222,787,405</u>	<u>192,431,667</u>	15.77%

\*\*81% of handlers reported commitments, representing 92% of the 2013/2014 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2013-2014 Crop Year		2012-2013 Crop Year			
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30		
<b>DOMESTIC</b>	Shelled	36,476,356	422,678,980	34,965,103	362,842,744		
	Manufactured	20,218,633	235,295,183	21,356,518	222,670,273		
	Products	307,134	3,626,931	426,547	3,247,264		
	Inshell	589,229	9,549,744	50,871	6,092,326		
	(Interhandler Transfers)	( 2,828,143 )	( 41,328,762 )	( 3,268,914 )	( 37,414,087 )		
	(Industry Purchases)	( <u>1,416,603</u> )	( <u>41,509,044</u> )	( <u>2,248,847</u> )	( <u>20,187,864</u> )		
	TOTAL:	<u>53,346,606</u>	<u>588,313,032</u>	33%	<u>51,281,278</u>	<u>537,250,656</u>	31%
<b>EXPORT</b>	Shelled	75,940,631	862,564,783	63,166,001	764,901,363		
	Manufactured	13,602,488	140,176,610	11,539,461	130,713,331		
	Products	53	410,793	38	357,579		
	Inshell	<u>9,932,266</u>	<u>213,411,717</u>	<u>11,290,026</u>	<u>282,070,623</u>		
	TOTAL:	<u>99,475,438</u>	<u>1,216,563,903</u>	67%	<u>85,995,526</u>	<u>1,178,042,896</u>	69%
<b>NET SHIPMENTS</b>		<u>152,822,044</u>	<u>1,804,876,935</u>	100%	<u>137,276,804</u>	<u>1,715,293,552</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,114,030</u>	<u>13,311,041</u>		<u>1,434,779</u>	<u>9,253,401</u>	



		EXPORT DELIVERIES BY DESTINATION - MONTHLY										
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014 Current Month - June 2014			2012/2013 Current Month - June 2013			2013/2014 vs. 2012/2013 Current Month			
			NKW Shelled/Mfg	Inshell	Month Total	NKW Shelled/Mfg	Inshell	Month Total				
AMERICAS 6%	6%	NORTH AMERICA	Canada	2,692,209	0	2,692,209	2,861,139	0	2,861,139	-6%		
			Mexico	967,791	0	967,791	1,003,258	0	1,003,258	-4%		
			<b>Ttl. NORTH AMERICA</b>	<b>3,660,000</b>	<b>0</b>	<b>3,660,000</b>	<b>3,864,397</b>	<b>0</b>	<b>3,864,397</b>	-5%		
			LATIN AMERICA/CARIBBEAN									
				Argentina	216,250	0	216,250	0	0	0		
				Brazil	422,250	0	422,250	218,775	0	218,775	93%	
				Chile	862,500	0	862,500	1,032,000	0	1,032,000	-16%	
				Colombia	220,500	0	220,500	90,500	0	90,500	144%	
				Costa Rica	44,000	0	44,000	83,150	0	83,150	-47%	
				Peru	261,500	0	261,500	109,000	0	109,000	140%	
				Trinidad	20,200	0	20,200	61,000	0	61,000	-67%	
				<b>Ttl. LAT AMER/CARIBBEAN</b>	<b>2,151,804</b>	<b>0</b>	<b>2,151,804</b>	<b>1,609,425</b>	<b>0</b>	<b>1,609,425</b>	34%	
				<b>TOTAL AMERICAS</b>	<b>5,811,804</b>	<b>0</b>	<b>5,811,804</b>	<b>5,473,822</b>	<b>0</b>	<b>5,473,822</b>	6%	
		ASIA-PACIFIC 20%	27%	NORTHEAST ASIA	China/Hong Kong	3,240,731	1,421,290	4,662,021	3,264,479	2,719,004	5,983,483	-22%
Japan	6,435,439				0	6,435,439	4,820,510	0	4,820,510	34%		
South Korea	4,402,835				0	4,402,835	3,502,901	0	3,502,901	26%		
Taiwan	602,750				0	602,750	205,740	0	205,740	193%		
<b>Ttl. NORTHEAST ASIA</b>	<b>14,681,755</b>				<b>1,421,290</b>	<b>16,103,045</b>	<b>11,793,630</b>	<b>2,719,004</b>	<b>14,512,634</b>	11%		
SOUTHEAST ASIA	Indonesia			41,250	0	41,250	81,750	0	81,750	-50%		
	Malaysia			165,000	0	165,000	238,450	394	238,844	-31%		
	Singapore			428,118	0	428,118	94,000	0	94,000	355%		
	Thailand			444,000	0	444,000	280,700	0	280,700	58%		
	Vietnam			93,679	1,717,176	1,810,855	126,750	95,917	222,667	713%		
				<b>Ttl. SOUTHEAST ASIA</b>	<b>1,180,922</b>	<b>1,717,176</b>	<b>2,898,098</b>	<b>872,650</b>	<b>96,311</b>	<b>968,961</b>	199%	
SOUTH/CENTRAL ASIA	India			1,930,670	4,929,290	6,859,960	552,500	5,651,372	6,203,872	11%		
	Pakistan			132,000	452,415	584,415	0	365,285	365,285	60%		
	<b>Ttl. SOUTH/CENTRAL ASIA</b>			<b>2,062,670</b>	<b>5,381,705</b>	<b>7,444,375</b>	<b>720,500</b>	<b>6,016,657</b>	<b>6,737,157</b>	10%		
	AUSTRALASIA/OCEANIA											
				Australia	296,240	34,250	330,490	243,016	0	243,016	36%	
				New Zealand	241,200	0	241,200	113,000	0	113,000	113%	
				<b>Ttl. AUSTRALASIA/OCEANIA</b>	<b>537,440</b>	<b>34,250</b>	<b>571,690</b>	<b>356,016</b>	<b>0</b>	<b>356,016</b>	61%	
		<b>TOTAL ASIA-PACIFIC</b>	<b>18,462,787</b>	<b>8,554,421</b>	<b>27,017,208</b>	<b>13,742,796</b>	<b>8,831,972</b>	<b>22,574,768</b>	20%			
WESTERN EUROPE 1%	45%		Belgium	1,867,828	0	1,867,828	2,354,574	0	2,354,574	-21%		
			Denmark	751,393	0	751,393	652,000	0	652,000	15%		
			Finland	83,600	0	83,600	48,583	0	48,583	72%		
			France	1,768,773	15,796	1,784,569	1,641,702	0	1,641,702	9%		
			Germany	11,669,571	0	11,669,571	9,553,679	6,738	9,560,417	22%		
			Greece	658,000	0	658,000	567,550	0	567,550	16%		
			Italy	3,685,500	47,250	3,732,750	3,892,000	54,824	3,946,824	-5%		
			Netherlands	4,010,614	0	4,010,614	3,358,234	0	3,358,234	19%		
			Norway	272,800	0	272,800	276,000	0	276,000	-1%		
			Portugal	0	0	0	132,000	0	132,000	-100%		
			Spain	16,868,541	15,590	16,884,131	17,632,605	75,740	17,708,345	-5%		
			Sweden	297,000	0	297,000	839,000	0	839,000	-65%		
			Switzerland	898,455	0	898,455	788,000	0	788,000	14%		
			United Kingdom	2,295,176	2,458	2,297,634	2,867,423	1,083	2,868,506	-20%		
			<b>Ttl. WESTERN EUROPE</b>	<b>45,127,251</b>	<b>81,094</b>	<b>45,208,345</b>	<b>44,646,350</b>	<b>138,385</b>	<b>44,784,735</b>	1%		
		CENTRAL/ EASTERN EUROPE -7%	3%		Bosnia	81,000	0	81,000	0	0	0	
					Bulgaria	88,000	0	88,000	88,000	0	88,000	0%
					Croatia	44,000	0	44,000	132,000	0	132,000	-67%
					Czech Republic	419,138	0	419,138	308,394	0	308,394	36%
	Estonia			176,000	0	176,000	44,000	0	44,000	0%		
	Latvia			132,000	0	132,000	308,000	0	308,000	-57%		
	Lithuania			87,000	0	87,000	176,000	0	176,000	-51%		
	Poland			86,000	0	86,000	8	0	8			
	Russia			1,392,672	66,370	1,459,042	1,862,978	92,993	1,955,971	-25%		
	Serbia			44,000	0	44,000	36,000	0	36,000	22%		
	Ukraine			212,000	0	212,000	114,456	0	114,456	85%		
	<b>Ttl. CENTRAL/EASTERN EUROPE</b>			<b>3,106,870</b>	<b>66,370</b>	<b>3,173,240</b>	<b>3,331,836</b>	<b>92,993</b>	<b>3,424,829</b>	-7%		
	<b>TOTAL EUROPE</b>			<b>48,234,121</b>	<b>147,464</b>	<b>48,381,585</b>	<b>47,978,186</b>	<b>231,378</b>	<b>48,209,564</b>	0%		
MIDDLE EAST/ AFRICA 88%	18%			MIDDLE EAST	Bahrain	33,975	0	33,975	34,250	0	34,250	-1%
		Cyprus	44,000		0	44,000	114,200	3,293	117,493	-63%		
		Israel	509,150		16,202	525,352	188,645	0	188,645	178%		
		Jordan	234,900		6,125	241,025	197,500	15,750	213,250	13%		
		Kuwait	353,000		0	353,000	44,000	0	44,000	702%		
			Lebanon	562,300	0	562,300	115,500	0	115,500	387%		
			Saudi Arabia	954,000	27,752	981,752	212,000	0	212,000	363%		
			Turkey	4,081,970	80,656	4,162,626	568,000	1,379,949	1,947,949	114%		
			United Arab Emirates	8,510,765	1,099,646	9,610,411	5,167,976	824,709	5,992,685	60%		
			<b>Ttl. MIDDLE EAST</b>	<b>15,328,060</b>	<b>1,230,381</b>	<b>16,558,441</b>	<b>6,642,071</b>	<b>2,223,701</b>	<b>8,865,772</b>	87%		
		NORTH AFRICA	Algeria	1,141,000	0	1,141,000	479,775	0	479,775	138%		
			Egypt	204,000	0	204,000	44,000	0	44,000	364%		
			Libya	0	0	0	0	0	0			
			Tunisia	0	0	0	0	0	0			
			<b>Ttl. NORTH AFRICA</b>	<b>1,345,000</b>	<b>0</b>	<b>1,345,000</b>	<b>523,775</b>	<b>0</b>	<b>523,775</b>	157%		
SUB-SAHARAN AFRICA	South Africa	361,400	0	361,400	300,850	2,975	303,825	19%				
	<b>Ttl. SUB-SAHARAN AFRICA</b>	<b>361,400</b>	<b>0</b>	<b>361,400</b>	<b>344,850</b>	<b>2,975</b>	<b>347,825</b>	4%				
	<b>TOTAL MIDDLE EAST/AFRICA</b>	<b>17,034,460</b>	<b>1,230,381</b>	<b>18,264,841</b>	<b>7,510,696</b>	<b>2,226,676</b>	<b>9,737,372</b>	88%				
	<b>GRAND TOTAL EXPORTS:</b>	<b>89,543,172</b>	<b>9,932,266</b>	<b>99,475,438</b>	<b>74,705,500</b>	<b>11,290,026</b>	<b>85,995,526</b>	16%				
		90%	10%	100%	87%	13%	100%					
		Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date					

July 10, 2014



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2013 through June 30, 2014**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	57,439,267	56,994,756	698,142	2.86%	1.22%
Avalon	8,786,509	8,848,368	180,299	0.44%	2.04%
Butte	133,561,670	132,891,694	893,059	6.65%	0.67%
Butte/Padre	213,515,734	212,394,654	1,227,347	10.63%	0.58%
Merced	32,691	32,691	338	0.00%	1.03%
Carmel	164,842,910	165,110,669	1,219,254	8.21%	0.74%
Carrion	373,738	373,623	4,366	0.02%	1.17%
Folsom	508,909	512,815	10,179	0.03%	1.98%
Fritz	114,093,079	113,394,611	1,675,247	5.68%	1.48%
Hash	521,691	1,585,347	71,713	0.03%	4.52%
Hashem	314,423	363,531	3,013	0.02%	0.83%
Independence	2,827,604	3,657,716	72,283	0.14%	1.98%
Livingston	6,681,604	6,685,608	88,043	0.33%	1.32%
M31	107,027	107,027	255	0.01%	0.24%
Marchini	393,169	309,407	4,418	0.02%	1.43%
Marcona	2,857,396	2,888,461	12,174	0.14%	0.42%
Mission	16,963,179	16,958,675	79,882	0.84%	0.47%
Mixed	34,387,817	35,293,135	1,055,838	1.71%	2.99%
Mono	554,727	554,727	5,021	0.03%	0.91%
Monterey	263,710,891	262,123,445	2,881,051	13.13%	1.10%
Morley	726,506	726,505	4,250	0.04%	0.58%
Neplus	1,595,366	1,577,417	15,331	0.08%	0.97%
Nonpareil	809,410,051	805,564,885	9,487,147	40.30%	1.18%
Padre	57,936,426	57,982,824	242,039	2.88%	0.42%
Peerless	6,181,089	6,235,207	21,600	0.31%	0.35%
Price	24,579,577	24,692,257	186,845	1.22%	0.76%
Rosetta	60,671	60,671	138	0.00%	0.23%
Ruby	3,900,212	3,883,340	20,330	0.19%	0.52%
Savana	327,452	327,452	1,761	0.02%	0.54%
Sonora	32,261,091	33,425,167	465,695	1.61%	1.39%
Sterling	153,192	153,192	219	0.01%	0.14%
Supareil	304,277	327,177	2,756	0.02%	0.84%
Thompson	363,920	313,504	3,137	0.02%	1.00%
Tokyo	509,887	493,796	3,019	0.03%	0.61%
Winters	9,193,296	9,200,779	74,564	0.46%	0.81%
Wood Colony	38,132,917	38,416,585	314,459	1.90%	0.82%
Minor Varieties	517,268	992,366	7,582	0.03%	0.76%
<b>Major Varieties Sub Total:</b>	<b><u>2,008,109,965</u></b>	<b><u>2,004,461,718</u></b>	<b><u>21,025,212</u></b>	<b><u>99.97%</u></b>	<b><u>1.05%</u></b>
<b>Minor Varieties Total:</b>	<b><u>517,268</u></b>	<b><u>992,366</u></b>	<b><u>7,582</u></b>	<b><u>0.03%</u></b>	<b><u>0.76%</u></b>
<b>Grand Total All Varieties</b>	<b><u>2,008,627,233</u></b>	<b><u>2,005,454,084</u></b>	<b><u>21,032,794</u></b>	<b><u>100.00%</u></b>	<b><u>1.05%</u></b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Thursday, July 10, 2014

Almond Board of California  
Record Breaking History  
Million Pounds

<b>Domestic</b>	<b>13/14 vs. 12/13</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-2.7%	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	8.1%	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	20.4%	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	17.0%	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	26.1%	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	9.2%	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	-0.9%	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May	0.6%	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June	4.0%	53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July			51.15	44.90	36.12	40.53	39.38	33.29	27.48
<b>Total</b>		<b>588.31</b>	<b>588.4</b>	546.7	489.7	449.5	411.0	394.8	368.3

<b>Export</b>	<b>13/14 vs. 12/13</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	5.8%	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	7.7%	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-8.0%	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-3.4%	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-18.8%	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	6.6%	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	11.1%	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May	15.3%	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June	15.7%	99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July			100.01	74.82	73.57	71.55	81.71	66.27	54.56
<b>Total</b>		<b>1,216.55</b>	<b>1278.05</b>	<b>1,351.9</b>	1,177.9	1,022.0	978.4	866.4	697.8

<b>Net</b>	<b>13/14 vs. 12/13</b>	<b>13/14</b>	<b>12/13</b>	<b>11/12</b>	<b>10/11</b>	<b>09/10</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	3.4%	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	7.9%	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-1.0%	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	2.4%	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.7%	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	7.6%	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	6.3%	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May	9.2%	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June	11.3%	152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July			151.16	119.72	109.69	112.08	121.09	99.55	82.04
<b>Total</b>		<b>1,804.88</b>	<b>1866.45</b>	<b>1,898.6</b>	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1