

Almond Industry Position Report

OCTOBER 2019

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
		<u>08/01 - 10/31</u> <u>Kernel Wt.</u>	<u>08/01 - 10/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	1,590,261,712	1,553,625,843	2.36%
3. [2% Loss and Exempt]	(44.0)	(31,805,234)	(31,072,517)	
4. New Crop Marketable (2-3)	2,156.0	1,558,456,478	1,522,553,326	2.36%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>1,876,775,071</u>	<u>1,881,566,177</u>	-0.25%

Shipments by Handlers

7. Domestic	701.2	179,355,582	185,311,214	-3.21%
8. Export	<u>1,423.8</u>	<u>430,116,284</u>	<u>384,880,204</u>	11.75%
9. Total Shipments	2,125.0	<u>609,471,866</u>	<u>570,191,418</u>	6.89%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>1,267,303,205</u>	<u>1,311,374,759</u>	-3.36%

Commitments (sold, not delivered)**

12. Domestic		303,252,309	252,857,841	19.93%
13. Export		<u>390,721,606</u>	<u>333,729,603</u>	17.08%
14. Total Committed Shipments		<u>693,973,915</u>	<u>586,587,444</u>	18.31%
15. Uncommitted Inventory (11-14)		<u>573,329,290</u>	<u>724,787,315</u>	-20.90%

**Handlers reporting commitments represent 97% of the 2018/2019 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2019-2020 Crop Year		2018-2019 Crop Year		
	10/01 - 10/31	08/01 - 10/31	10/01 - 10/31	08/01 - 10/31	
DOMESTIC					
Shelled	37,915,113	110,572,124	44,405,752	119,713,448	
Manufactured	28,756,293	86,254,751	27,595,867	78,976,808	
Products	473,884	1,197,383	379,757	1,176,272	
Inshell	774,136	1,854,611	533,576	1,392,790	
(Interhandler Transfers)	(4,134,841)	(13,667,588)	(3,129,178)	(9,766,129)	
(Industry Purchases)	<u>(1,234,614)</u>	<u>(6,855,699)</u>	<u>(1,602,319)</u>	<u>(6,181,975)</u>	
Total:	<u>62,549,971</u>	<u>179,355,582</u>	<u>68,183,455</u>	<u>185,311,214</u>	32%
EXPORT					
Shelled	136,806,172	269,623,720	109,090,674	216,327,040	
Manufactured	16,309,385	37,438,525	13,015,248	35,341,899	
Products	130,176	243,873	102,375	493,033	
Inshell	<u>49,706,584</u>	<u>122,810,166</u>	<u>56,717,929</u>	<u>132,718,232</u>	
Total:	<u>202,952,317</u>	<u>430,116,284</u>	<u>178,926,226</u>	<u>384,880,204</u>	68%
NET SHIPMENTS	<u>265,502,288</u>	<u>609,471,866</u>	<u>247,109,681</u>	<u>570,191,418</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>436,926</u>	<u>2,609,806</u>	<u>2,052,775</u>	<u>5,722,793</u>	

Global Percent Total Shipment vs. 2018/19 YTD +/-	2019/20 vs. 2018/19 YTD +/-	2019 - 2020 - Current				2019 - 2020 - YTD				2018 - 2019 - Current				2018 - 2019 - YTD			
		Current Month - October, 2019				August 1 through October 31, 2019				Current Month - October, 2018				August 1 through October 31, 2018			
		SHELLED	NKW	INSHELL	Month TOTAL	SHELLED	NKW	INSHELL	YTD TOTAL	SHELLED	NKW	INSHELL	Month TOTAL	SHELLED	NKW	INSHELL	YTD TOTAL
76%	24%	100%	100%	71%	29%	100%	100%	68%	32%	100%	100%	66%	34%	100%	100%		
		WESTERN EUROPE															
30%	30%	2,427,909	0	2,427,909	6,069,372	0	6,069,372	2,431,394	0	2,431,394	4,658,530	0	4,658,530				
-7%	-7%	526,000	0	526,000	1,890,560	0	1,890,560	528,000	0	528,000	2,023,850	0	2,023,850				
1%	1%	2,740,185	0	2,740,185	6,106,964	0	6,106,964	2,520,380	0	2,520,380	6,020,650	17,474	6,038,124				
28%	28%	14,717,850	0	14,717,850	29,890,657	30,600	29,921,257	11,704,578	15,264	11,719,842	23,285,252	37,629	23,322,881				
17%	17%	2,008,900	66,023	2,074,923	2,915,250	146,415	3,061,665	1,691,800	15,693	1,707,493	2,515,040	110,615	2,625,655				
142%	142%	256,000	0	256,000	300,000	0	300,000	80,000	0	80,000	124,000	0	124,000				
17%	17%	8,171,225	285,873	8,457,098	17,008,275	793,497	17,801,772	8,440,200	142,074	8,582,274	14,764,946	393,337	15,158,283				
23%	23%	9,620,289	16,958	9,637,247	17,758,256	16,958	17,775,214	6,266,791	0	6,266,791	14,426,206	0	14,426,206				
44%	44%	792,000	0	792,000	3,008,046	0	3,008,046	588,500	0	588,500	2,083,850	0	2,083,850				
-50%	-50%	220,000	0	220,000	394,750	0	394,750	132,000	0	132,000	783,000	0	783,000				
4%	4%	19,965,232	222,724	20,187,956	46,633,915	456,720	47,090,635	20,492,063	82,506	20,574,569	44,788,237	401,509	45,189,746				
-8%	-8%	248,000	0	248,000	1,581,600	0	1,581,600	871,694	0	871,694	1,720,894	0	1,720,894				
-48%	-48%	89,760	0	89,760	398,190	0	398,190	495,200	0	495,200	759,200	0	759,200				
25%	25%	4,722,709	0	4,722,709	8,102,778	0	8,102,778	2,833,782	0	2,833,782	6,505,119	0	6,505,119				
14%	14%	66,542,059	591,578	67,133,637	142,175,577	1,444,190	143,619,767	59,244,382	255,537	59,499,919	124,775,499	960,564	125,736,063				
		CENTRAL/EASTERN EUROPE															
-17%	-17%	462,000	0	462,000	681,500	0	681,500	396,000	0	396,000	820,000	0	820,000				
52%	52%	747,600	0	747,600	1,407,600	0	1,407,600	748,000	0	748,000	923,800	0	923,800				
97%	97%	924,001	0	924,001	2,682,001	0	2,682,001	660,030	0	660,030	1,363,980	0	1,363,980				
55%	55%	352,000	0	352,000	646,000	0	646,000	396,000	0	396,000	418,000	0	418,000				
-7%	-7%	315,500	30,771	346,271	1,107,775	30,771	1,138,546	704,000	0	704,000	1,229,450	0	1,229,450				
-52%	-52%	176,000	0	176,000	528,000	0	528,000	668,000	0	668,000	1,108,800	0	1,108,800				
900%	900%	430,000	0	430,000	860,000	0	860,000	0	0	0	86,000	0	86,000				
45%	45%	430,000	0	430,000	870,000	0	870,000	175,800	0	175,800	599,800	0	599,800				
20%	20%	4,289,101	30,771	4,319,872	9,626,876	30,771	9,657,647	4,463,930	0	4,463,930	8,035,430	0	8,035,430				
25%	25%	70,831,160	622,349	71,453,509	151,802,453	1,474,961	153,277,414	63,708,212	255,537	63,963,749	132,810,929	960,564	133,771,493				
		MIDDLE EAST															
0%	0%	181,750	0	181,750	346,000	0	346,000	124,000	0	124,000	339,250	5,325	344,575				
-32%	-32%	87,000	0	87,000	283,100	0	283,100	292,500	0	292,500	416,500	0	416,500				
0%	0%	117,000	0	117,000	345,000	0	345,000	0	0	0	0	0	0				
53%	53%	1,087,430	95,499	1,182,929	2,148,930	333,772	2,482,702	875,600	124,722	1,000,322	1,256,200	370,801	1,627,001				
42%	42%	1,016,950	99,400	1,116,350	2,018,450	272,562	2,291,012	579,000	31,950	610,950	1,515,000	95,850	1,610,850				
25%	25%	325,250	0	325,250	567,250	0	567,250	205,500	0	205,500	452,200	0	452,200				
6%	6%	978,950	0	978,950	1,473,950	0	1,473,950	712,350	0	712,350	1,387,350	0	1,387,350				
2%	2%	440,110	0	440,110	528,110	0	528,110	166,000	0	166,000	518,000	0	518,000				
9%	9%	2,199,000	154,214	2,353,214	3,995,000	154,214	4,149,214	1,538,750	93,776	1,632,526	3,690,500	126,509	3,817,009				
157%	157%	7,025,350	4,009,458	11,034,808	10,040,350	7,999,902	18,040,252	1,914,400	2,323,740	4,238,140	3,400,500	3,611,490	7,011,990				
163%	163%	15,913,766	1,648,624	17,562,390	28,672,416	4,567,212	33,239,628	5,820,500	1,029,396	6,849,896	11,085,650	1,554,402	12,640,052				
114%	114%	29,416,556	6,005,195	35,421,751	50,462,556	13,317,662	63,780,218	12,228,600	3,603,584	15,832,184	24,086,150	5,764,377	29,850,527				
		NORTH AFRICA															
51%	51%	1,228,000	0	1,228,000	1,791,550	0	1,791,550	1,056,000	0	1,056,000	1,185,000	0	1,185,000				
158%	158%	828,000	115,364	943,364	960,000	115,364	1,075,364	168,000	0	168,000	417,000	0	417,000				
0%	0%	219,800	0	219,800	263,800	0	263,800	0	0	0	0	0	0				
137%	137%	1,184,950	0	1,184,950	1,668,950	0	1,668,950	572,000	0	572,000	704,000	0	704,000				
104%	104%	3,548,750	115,364	3,664,114	4,772,300	115,364	4,887,664	1,840,000	0	1,840,000	2,394,000	0	2,394,000				
		SUB-SAHARAN AFRICA															
81%	81%	655,891	94,477	750,368	1,483,440	127,151	1,610,591	453,500	0	453,500	888,750	0	888,750				
85%	85%	723,891	94,477	818,368	1,551,440	127,151	1,678,591	453,500	0	453,500	906,750	0	906,750				
112%	112%	33,689,197	6,215,036	39,904,233	56,786,296	13,560,177	70,346,473	14,522,100	3,603,584	18,125,684	27,386,900	5,764,377	33,151,277				

Global Percent Total Shipments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current				2019 - 2020 - YTD				2018 - 2019 - Current				2018 - 2019 - YTD			
			Current Month - October, 2019				August 1 through October 31, 2019				Current Month - October, 2018				August 1 through October 31, 2018			
			SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	YTD TOTAL	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	SHELLED	NKW INSHELL	Month TOTAL	YTD TOTAL	
	12%	TOTAL EXPORTS	153,245,733	49,706,584	202,952,317	307,306,118	122,810,166	430,116,284	122,208,297	56,717,929	178,926,226	252,161,972	132,718,232	384,880,204				
29%	-3%	TOTAL DOMESTIC			62,549,971	179,355,582		179,355,582			68,183,455		185,311,214					
100%	7%	GRAND TOTAL SHIPMENTS			265,502,288	609,471,866		609,471,866			247,109,681		570,191,418					



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through October 31, 2019

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	58,691,083	60,623,988	1,117,459	3.69%	1.84%
Avalon	4,300,164	4,546,138	120,865	0.27%	2.66%
Butte	44,595,358	48,234,089	708,627	2.80%	1.47%
Butte/Padre	121,856,866	128,783,478	1,429,376	7.66%	1.11%
Carmel	75,489,407	79,537,292	1,238,335	4.75%	1.56%
Carrion	47,178	101,893	4,723	0.00%	4.64%
Folsom	432,800	519,192	6,536	0.03%	1.26%
Fritz	57,197,449	62,500,668	1,095,840	3.60%	1.75%
Independence	116,815,879	118,539,086	2,227,917	7.35%	1.88%
Livingston	1,883,232	1,997,589	56,797	0.12%	2.84%
Marchini	362,041	395,338	13,267	0.02%	3.36%
Marcona	793,496	674,706	5,373	0.05%	0.80%
Mission	2,110,385	2,487,470	23,635	0.13%	0.95%
Mixed	25,153,541	32,883,016	1,870,878	1.58%	5.69%
Mono	53,480	635,062	25,266	0.00%	3.98%
Monterey	225,805,720	239,488,459	4,174,743	14.20%	1.74%
Morley	417,596	384,086	2,805	0.03%	0.73%
Neplus	314,976	493,341	8,123	0.02%	1.65%
Nonpareil	730,236,889	752,543,486	11,463,246	45.92%	1.52%
Padre	10,929,325	11,802,285	71,904	0.69%	0.61%
Peerless	3,609,733	3,686,085	27,244	0.23%	0.74%
Price	12,204,891	12,327,792	131,175	0.77%	1.06%
Ruby	547,242	629,151	9,331	0.03%	1.48%
Savana	237,863	220,346	1,848	0.01%	0.84%
Sonora	19,462,878	18,518,715	270,779	1.22%	1.46%
Supareil	6,369,888	6,914,736	112,125	0.40%	1.62%
Thompson	91,585	91,581	1,957	0.01%	2.14%
Tokyo	211,030	221,535	2,618	0.01%	1.18%
Winters	7,636,267	8,149,755	225,189	0.48%	2.76%
Wood Colony	58,135,797	59,683,857	688,425	3.66%	1.15%
Major Varieties Sub Total	<u>1,585,994,039</u>	<u>1,657,614,215</u>	<u>27,136,406</u>	<u>99.73%</u>	<u>1.64%</u>
Minor Varieties Sub Total	<u>4,267,673</u>	<u>5,393,430</u>	<u>58,292</u>	<u>0.27%</u>	<u>1.08%</u>
Grand Total All Varieties	<u>1,590,261,712</u>	<u>1,663,007,645</u>	<u>27,194,698</u>	<u>100.00%</u>	<u>1.64%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October	-8.3%	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November			64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December			53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January			65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February			58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March			60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April			67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May			66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
Total	-3.22%	179.35	741.18	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October	13.4%	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November			173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December			146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January			144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February			128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March			124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April			109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May			112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	11.75%	430.12	1,522.84	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October	7.4%	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November			237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December			199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January			209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February			186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March			184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April			177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May			178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	6.89%	609.47	2,264.02	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56