

Almond Industry Position Report

JUNE 2020

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u>	<u>2019-2020</u>	<u>2018-2019</u>	<u>% Change</u>
	<u>Million Lbs.</u>	<u>08/01 - 06/30</u>	<u>08/01 - 06/30</u>	
		<u>Kernel Wt.</u>	<u>Kernel Wt.</u>	
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	2,547,315,772	2,268,536,081	12.29%
3. [2% Loss and Exempt]	(44.0)	(50,946,315)	(45,370,722)	
4. New Crop Marketable (2-3)	2,156.0	2,496,369,457	2,223,165,359	12.29%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>2,814,688,050</u>	<u>2,582,178,210</u>	9.00%

Shipments by Handlers

7. Domestic	701.2	706,101,505	678,302,441	4.10%
8. Export	<u>1,423.8</u>	<u>1,486,175,677</u>	<u>1,431,526,518</u>	3.82%
9. Total Shipments	2,125.0	<u>2,192,277,182</u>	<u>2,109,828,959</u>	3.91%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>622,410,868</u>	<u>472,349,251</u>	31.77%

Commitments (sold, not delivered)**

	2020-2021 Sold to Date			
12. Domestic	192,667,745	195,536,451	144,116,670	35.68%
13. Export	<u>265,335,893</u>	<u>174,638,749</u>	<u>139,090,838</u>	25.56%
14. Total Committed Shipments	<u>458,003,638</u>	<u>370,175,200</u>	<u>283,207,508</u>	30.71%
15. Uncommitted Inventory (11-14)		<u>252,235,668</u>	<u>189,141,743</u>	33.36%

**Handlers reporting commitments represent 96% of the 2018/2019 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2019-2020 Crop Year		2018-2019 Crop Year		
	06/01 - 06/30	08/01 - 06/30	06/01 - 06/30	08/01 - 06/30	
DOMESTIC					
Shelled	38,806,836	463,855,836	41,173,221	454,257,103	
Manufactured Products	30,034,308	325,177,752	25,849,058	295,598,258	
Inshell	485,710	6,335,744	280,244	4,309,853	
(Interhandler Transfers)	236,182	5,382,542	146,650	3,126,129	
(Industry Purchases)	(7,069,624)	(60,482,255)	(7,636,341)	(50,204,774)	
Total:	<u>58,503,291</u>	<u>706,101,505</u>	<u>57,151,138</u>	<u>678,302,441</u>	32%
EXPORT					
Shelled	78,915,505	1,035,029,619	76,651,309	970,310,997	
Manufactured Products	10,571,758	126,554,516	11,239,489	131,499,148	
Inshell	180,597	1,423,820	230,480	1,746,076	
Total:	<u>116,863,810</u>	<u>1,486,175,677</u>	<u>108,019,637</u>	<u>1,431,526,518</u>	68%
NET SHIPMENTS	<u>175,367,101</u>	<u>2,192,277,182</u>	<u>165,170,775</u>	<u>2,109,828,959</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>1,029,923</u>	<u>11,830,725</u>	<u>1,092,469</u>	<u>11,125,777</u>	

Global Percent Total Shiments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current			2019 - 2020 - YTD			2018 - 2019 - Current			2018 - 2019 - YTD			
			Current Month - June, 2020			August 1 through June 30, 2020			Current Month - June, 2019			August 1 through June 30, 2019			
			SHELLED 77%	NKW INSHELL 23%	Month TOTAL 100%	SHELLED 78%	NKW INSHELL 22%	YTD TOTAL 100%	SHELLED 82%	NKW INSHELL 18%	Month TOTAL 100%	SHELLED 77%	NKW INSHELL 23%	YTD TOTAL 100%	
		WESTERN EUROPE													
-6%		Belgium	1,010,024	0	1,010,024	21,455,206	0	21,455,206	1,984,903	0	1,984,903	22,909,661	0	22,909,661	
-3%		Denmark	484,000	0	484,000	6,670,343	0	6,670,343	660,000	0	660,000	6,905,123	0	6,905,123	
-26%		Finland	44,000	0	44,000	352,000	0	352,000	39,500	0	39,500	473,125	0	473,125	
2%		France	2,257,528	0	2,257,528	28,628,956	0	28,628,956	2,411,575	0	2,411,575	28,072,569	17,474	28,090,043	
19%		Germany	10,797,072	0	10,797,072	121,735,475	122,400	121,857,875	7,703,565	0	7,703,565	102,315,885	67,597	102,383,482	
6%		Greece	592,000	0	592,000	11,487,932	146,415	11,634,347	1,211,000	0	1,211,000	10,901,841	120,117	11,021,958	
16%		Ireland	24,000	0	24,000	692,000	0	692,000	0	0	0	596,900	0	596,900	
13%		Italy	6,640,730	95,810	6,736,540	67,872,653	1,930,257	69,802,910	5,978,502	0	5,978,502	60,046,473	1,511,089	61,557,562	
6%		Netherlands	4,150,648	0	4,150,648	68,944,155	16,958	68,961,113	6,354,660	0	6,354,660	65,283,794	0	65,283,794	
28%		Norway	440,000	0	440,000	6,102,746	0	6,102,746	602,300	3,600	605,900	4,764,458	3,600	4,768,058	
-34%		Portugal	88,000	0	88,000	1,318,200	0	1,318,200	88,000	0	88,000	1,990,621	0	1,990,621	
-1%		Spain	14,722,283	-29,209	14,693,074	177,043,965	1,348,314	178,392,279	14,746,082	63,383	14,809,465	178,897,627	1,426,561	180,324,188	
11%		Sweden	898,503	0	898,503	7,199,593	0	7,199,593	1,130,400	0	1,130,400	6,504,894	0	6,504,894	
-57%		Switzerland	44,310	0	44,310	2,103,721	0	2,103,721	528,000	0	528,000	4,885,870	0	4,885,870	
7%		United Kingdom	2,558,855	0	2,558,855	32,419,646	0	32,419,646	1,692,643	0	1,692,643	30,304,309	0	30,304,309	
6%		Ttl WESTERN EUROPE	44,751,953	66,601	44,818,554	554,135,555	3,564,344	557,699,899	45,131,130	66,983	45,198,113	525,122,814	3,146,438	528,269,252	
		CENTRAL/EASTERN EUROPE													
32%		Bulgaria	44,000	0	44,000	2,776,300	0	2,776,300	159,500	0	159,500	2,110,950	0	2,110,950	
32%		Croatia	175,000	0	175,000	3,648,600	0	3,648,600	176,000	0	176,000	2,770,800	0	2,770,800	
-3%		Czech Republic	88,000	0	88,000	1,448,000	0	1,448,000	264,023	0	264,023	1,496,023	0	1,496,023	
42%		Estonia	967,200	0	967,200	11,203,360	55,249	11,258,609	395,725	0	395,725	7,906,272	22,500	7,928,772	
40%		Georgia	151,500	0	151,500	1,924,500	0	1,924,500	0	0	0	1,378,000	0	1,378,000	
0%		Hungary	88,000	0	88,000	396,000	0	396,000	88,000	0	88,000	396,000	0	396,000	
-41%		Latvia	292,000	0	292,000	1,365,450	0	1,365,450	72,000	0	72,000	2,302,007	0	2,302,007	
21%		Lithuania	220,000	0	220,000	5,460,625	30,771	5,491,396	88,000	0	88,000	4,522,250	0	4,522,250	
241%		Macedonia	44,000	0	44,000	300,000	0	300,000	44,000	0	44,000	88,000	0	88,000	
-18%		Poland	256,800	0	256,800	3,412,100	0	3,412,100	260,000	0	260,000	4,165,040	0	4,165,040	
-37%		Romania	0	0	0	396,000	0	396,000	0	0	0	628,000	0	628,000	
-42%		Russia	0	0	0	860,000	0	860,000	216,000	0	216,000	1,490,000	0	1,490,000	
72%		Serbia	212,000	0	212,000	454,000	0	454,000	44,000	0	44,000	263,600	0	263,600	
33%		Ukraine	512,000	0	512,000	3,481,140	7,000	3,488,140	88,000	0	88,000	2,626,800	0	2,626,800	
15%		Ttl CENTRAL/EASTERN EUROPE	3,094,500	0	3,094,500	37,764,025	93,020	37,857,045	1,895,248	0	1,895,248	32,751,742	27,825	32,779,567	
27%	6%	Total EUROPE	47,846,453	66,601	47,913,054	591,899,580	3,657,364	595,556,944	47,026,378	66,983	47,093,361	557,874,556	3,174,263	561,048,819	
		MIDDLE EAST													
6%		Bahrain	117,250	0	117,250	1,719,050	12,425	1,731,475	95,000	0	95,000	1,622,198	17,752	1,639,950	
3%		Cyprus	44,000	0	44,000	1,203,850	0	1,203,850	145,000	0	145,000	1,174,100	0	1,174,100	
-5%		Iraq	88,000	0	88,000	1,177,000	0	1,177,000	88,000	0	88,000	1,240,050	0	1,240,050	
24%		Israel	1,072,000	90,587	1,162,587	12,530,200	1,124,077	13,654,277	293,250	0	293,250	9,942,990	1,111,443	11,054,433	
12%		Jordan	1,481,800	59,463	1,541,263	11,310,150	687,170	11,997,320	424,000	0	424,000	10,242,050	439,397	10,681,447	
-31%		Kuwait	176,000	0	176,000	3,233,250	15,975	3,249,225	244,000	0	244,000	4,715,450	0	4,715,450	
-42%		Lebanon	191,250	0	191,250	3,960,450	0	3,960,450	276,500	0	276,500	6,884,700	0	6,884,700	
339%		Oman	88,000	0	88,000	484,000	0	484,000	41,198	0	41,198	110,198	0	110,198	
-24%		Qatar	0	0	0	2,169,610	44,375	2,213,985	127,950	0	127,950	2,901,084	15,975	2,917,059	
14%		Saudi Arabia	744,000	0	744,000	22,310,391	537,455	22,847,846	480,000	0	480,000	19,508,996	459,267	19,968,263	
67%		Turkey	3,078,000	283,820	3,361,820	41,460,551	17,657,756	59,118,307	1,176,550	0	1,176,550	21,188,624	14,136,202	35,324,826	
25%		United Arab Emirates	2,875,000	525,827	3,400,827	73,681,238	9,244,420	82,925,658	3,093,900	0	3,093,900	59,897,491	6,346,884	66,244,375	
26%		Ttl MIDDLE EAST	9,955,300	959,697	10,914,997	175,239,740	29,323,653	204,563,393	6,485,348	0	6,485,348	139,452,931	22,526,920	161,979,851	

Global Percent Total Shipments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current			2019 - 2020 - YTD			2018 - 2019 - Current			2018 - 2019 - YTD		
			Current Month - June, 2020			August 1 through June 30, 2020			Current Month - June, 2019			August 1 through June 30, 2019		
			SHELLED 77%	NKW INSHELL 23%	Month TOTAL 100%	SHELLED 78%	NKW INSHELL 22%	YTD TOTAL 100%	SHELLED 82%	NKW INSHELL 18%	Month TOTAL 100%	SHELLED 77%	NKW INSHELL 23%	YTD TOTAL 100%
12%	30%	<u>NORTH AFRICA</u>												
	90%	Algeria	2,199,000	0	2,199,000	9,577,900	31,500	9,609,400	964,000	0	964,000	7,416,700	0	7,416,700
	147%	Egypt	900,000	0	900,000	7,065,550	314,919	7,380,469	264,000	0	264,000	3,636,950	243,522	3,880,472
	242%	Libya	0	0	0	2,010,550	63,662	2,074,212	0	0	0	840,000	0	840,000
	98%	Morocco	1,617,650	0	1,617,650	24,316,400	10,815	24,327,215	524,222	0	524,222	7,121,072	0	7,121,072
	125%	Tunisia	263,900	0	263,900	673,900	0	673,900	0	0	0	308,000	32,120	340,120
		<u>TII NORTH AFRICA</u>	<u>4,980,550</u>	<u>0</u>	<u>4,980,550</u>	<u>43,644,300</u>	<u>420,896</u>	<u>44,065,196</u>	<u>1,752,222</u>	<u>0</u>	<u>1,752,222</u>	<u>19,322,722</u>	<u>275,642</u>	<u>19,598,364</u>
		<u>SUB-SAHARAN AFRICA</u>												
	10%	South Africa	652,804	0	652,804	5,499,947	262,381	5,762,328	486,740	1,305	488,045	5,259,009	1,305	5,260,314
	10%	<u>TII SUB-SAHARAN AFRICA</u>	<u>719,304</u>	<u>0</u>	<u>719,304</u>	<u>5,924,947</u>	<u>262,381</u>	<u>6,187,328</u>	<u>522,740</u>	<u>1,305</u>	<u>524,045</u>	<u>5,605,509</u>	<u>1,305</u>	<u>5,606,814</u>
36%	Total MIDDLE EAST/AFRICA	15,655,154	959,697	16,614,851	224,808,987	30,006,930	254,815,917	8,760,310	1,305	8,761,615	164,381,162	22,803,867	187,185,029	
4%	TOTAL EXPORTS	89,667,860	27,195,950	116,863,810	1,163,007,955	323,167,722	1,486,175,677	88,121,278	19,898,359	108,019,637	1,103,556,221	327,970,297	1,431,526,518	
32%	4%	TOTAL DOMESTIC		58,503,291			706,101,505			57,151,138		678,302,441		
100%	4%	GRAND TOTAL SHIPMENTS		175,367,101			2,192,277,182			165,170,775		2,109,828,959		



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through June 30, 2020

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	90,114,254	89,413,072	1,578,666	3.54%	1.77%
Avalon	8,016,016	7,881,160	211,997	0.31%	2.69%
Butte	76,867,750	77,035,802	1,090,945	3.02%	1.42%
Butte/Padre	195,758,607	194,788,885	2,154,142	7.68%	1.11%
Carmel	121,142,325	119,384,992	1,755,473	4.76%	1.47%
Carrion	182,061	156,782	6,629	0.01%	4.23%
Folsom	1,503,306	1,506,914	37,214	0.06%	2.47%
Fritz	111,556,146	110,379,426	1,813,643	4.38%	1.64%
Independence	157,125,324	156,925,109	2,993,054	6.17%	1.91%
Livingston	4,208,372	4,184,588	98,301	0.17%	2.35%
Marchini	412,497	445,794	15,737	0.02%	3.53%
Marcona	2,491,773	2,212,716	17,613	0.10%	0.80%
Mission	7,010,355	7,764,544	70,721	0.28%	0.91%
Mixed	51,945,563	60,276,611	3,600,293	2.04%	5.97%
Mono	265,758	676,842	27,361	0.01%	4.04%
Monterey	459,002,343	457,818,721	7,618,426	18.02%	1.66%
Morley	499,945	466,435	3,994	0.02%	0.86%
Neplus	608,051	742,006	11,935	0.02%	1.61%
Nonpareil	1,047,427,747	1,046,091,605	16,303,777	41.12%	1.56%
Padre	23,242,032	23,145,663	129,747	0.91%	0.56%
Peerless	4,454,312	4,490,355	34,735	0.17%	0.77%
Price	19,913,140	19,181,572	207,701	0.78%	1.08%
Ruby	2,073,814	2,080,956	22,472	0.08%	1.08%
Savana	237,863	220,346	1,848	0.01%	0.84%
Sonora	31,625,997	29,544,834	521,065	1.24%	1.76%
Supareil	10,479,813	10,317,522	162,997	0.41%	1.58%
Thompson	144,751	146,168	3,563	0.01%	2.44%
Tokyo	339,557	339,557	3,173	0.01%	0.93%
Winters	11,851,423	11,663,583	298,582	0.47%	2.56%
Wood Colony	99,527,237	99,209,412	1,161,698	3.91%	1.17%
Major Varieties Sub Total	<u>2,540,028,132</u>	<u>2,538,491,972</u>	<u>41,957,502</u>	<u>99.71%</u>	<u>1.65%</u>
Minor Varieties Sub Total	<u>7,287,640</u>	<u>7,807,010</u>	<u>78,000</u>	<u>0.29%</u>	<u>1.00%</u>
Grand Total All Varieties	<u>2,547,315,772</u>	<u>2,546,298,982</u>	<u>42,035,502</u>	<u>100.00%</u>	<u>1.65%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October	-8.3%	62.55	68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November	-5.5%	60.70	64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December	7.7%	57.49	53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January	9.0%	71.17	65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February	10.2%	64.36	58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March	31.2%	79.67	60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April	14.8%	77.70	67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May	-13.6%	57.15	66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June	2.4%	58.50	57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.12
Total	4.10%	706.10	741.17	734.73	675.96	593.19	639.40	641.81	588.40	546.71	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October	13.4%	202.95	178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November	1.0%	175.19	173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December	1.5%	148.47	146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January	3.5%	149.32	144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February	6.9%	137.42	128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March	3.5%	128.56	124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April	-5.3%	103.50	109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May	-14.1%	96.74	112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June	8.2%	116.86	108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	3.82%	1,486.18	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14	1,295.58	1,278.05	1,351.91	1,177.89

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October	7.4%	265.50	247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November	-0.7%	235.90	237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December	3.2%	205.96	199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January	5.2%	220.50	209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February	7.9%	201.78	186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March	12.6%	208.22	184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April	2.4%	181.19	177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May	-13.9%	153.89	178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June	6.2%	175.37	165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	3.91%	2,192.28	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53	1,937.38	1,866.45	1,898.62	1,667.57